SmartCart Guide



The SmartCart allows customers to change, update, view, and sort items from one neatly organized screen before purchasing.

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SmartCart Access and Cart Selection

To access your current cart, select *View Cart* from the toolbar on the Midwest Tape website.



If you are redirected to the Normal Cart, click smartCart in the upper right hand corner of the screen to access SmartCart. Normal Cart simply line lists titles from your cart. With SmartCart, you can easily view detailed information about the titles in your cart and make adjustments.

Once in SmartCart, if you would like to see a different cart, select **Open Another Cart** from the *Cart* dropdown menu.

Cart	✓ Products Download Help	
	New Cart	
	Edit Cart Info	
(Open Another Cart	
8	Delete Cart	
	Merge Carts	
	Send Cart	
	Copy Cart	
	Share Cart	
	Branch and Fund Summary	
	Print Cart	

Here you will be able to choose from a complete list of your available carts.

Open Another Cart	
Sort carts by: name	
Cart #31862474 created Mar 11, 2009, last saved Sep 17, 2010 This cart is empty.	
Cart #31897570 created Mar 12, 2009 This cart is empty.	
Cart #31997381 created Mar 16, 2009 This cart is empty.	
Cart #32013461 created Mar 16, 2009 This cart is empty.	
Cart #32039497 created Mar 17, 2009 This cart is empty.	
Cart #32045409 created Mar 17, 2009 This cart is empty.	
Cart #32086065 created Mar 18, 2009	*
Cancel	11.

Cart Customization

SmartCart's ability to add and remove data columns allows you to see only the information pertinent to your shopping needs:

- 1. Click III Columns
- 2. Select/deselect the columns you desire.

Columns	×
Check or uncheck columns to turn them on or off.	
	n
✓ ✓	
🗹 sku	
✓ title	
📄 isbn	
✓ box office	
🔲 ирс	
oclc	
Reset to Defaults	Close

Once you have selected your desired columns, you can arrange the order in which they appear according to your preferences:

- 1. Click and hold on the column heading you would like to move.
- 2. While holding down the mouse button, drag the column heading to the desired position.

sku	title	k	box office	format 🔺	genre
BAU44184029A	ELIXIR	¢	Concert.	unapridged	Fiction
BSA44173946A	ENCHANTMENT		format	unabridged	Fiction
BAU44184031A	FREEDOM'S CHA			unabridged	Fiction
BAU44184033A	FREEDOM'S CHO)		unabridged	Fiction

3. Click the column headings to sort product information in either ascending or decending order.

Cart Modification

From the *Cart* dropdown menu, you can access the following functions:

Cart	✓ Products ▼ Download ▼ Help ▼		
	New Cart		
	Edit Cart Info		
	Open Another Cart		
8	Delete Cart		
	Merge Carts		
	Send Cart		
	Copy Cart		
	Share Cart		
	Branch and Fund Summary		
	Print Cart		

New Cart : Create a new cart. Here you can enter a name and purchase order number and select an account for your new cart.

New Cart			×
Name:)
PO:)
Account: Please select			J
	Create	Cancel	

Edit Cart Info : Here you can enter a name and purchase order number and select an account for your new cart.

Edit Cart Info		×
Cart ID:	42068464	
Cart name:	test page	
Owner:	Lisa Eggert (leggert)	
Shared:	No	
Library:	MWT	
Account:	Audio Books Testing - 43528A	
Purchase order:		
Comments:		
	Save Close	
L		-

Belete Cart : Remove the current cart and its contents from the list of available carts.

Delete Cart		×
Are you sure you want	to delete this c	art?
	Delete	Cancel

Merge Carts : Combine the current cart with another cart.

Tip: To merge carts, first select the carts you want merged, then choose which cart you want to be the final cart.

final cart	carts to merge	cart name	created	owner	products	total
0		Cart #31862474	Mar 11, 2009	leggert	0	\$0.00
0		Cart #31897570	Mar 12, 2009	leggert	0	\$0.00
0		Cart #31997381	Mar 16, 2009	leggert	0	\$0.00
0		Cart #32013461	Mar 16, 2009	leggert	0	\$0.00

Send Cart : Send the current cart to another user. A dialog box will appear where you can specify the cart recipient, rename the cart, and add additional comments.

Send this cart to: Adkins, Amanda - (Buyer) You can rename the cart at this time if you wish: test page Additional comments for the recipient: Send Cart Cancel	Send Cart		,
Send this cart to: Adkins, Amanda - (Buyer) You can rename the cart at this time if you wish: test page Additional comments for the recipient: Send Cart Cancel			
Adkins, Amanda - (Buyer) You can rename the cart at this time if you wish: test page Additional comments for the recipient: Send Cart Cancel	Send this cart to:	-	
You can rename the cart at this time if you wish: test page Additional comments for the recipient: Send Cart	Adkins, Amanda - (Buyer)	•	
test page Additional comments for the recipient: Send Cart	You can rename the cart at this t	time if you wish:	
Additional comments for the recipient:	test page		
Additional comments for the recipient:			
Send Cart Cancel	Additional comments for the reci	pient:	
Send Cart Cancel			20
Send Cart Cancel			
Send Cart Cancel			2 S
Send Cart Cancel			
Send Cart Cancel		· · · · · · · · · · · · · · · · · · ·	
		Send Cart	Cancel
		Schu curt	cuncer

Copy Cart : Create a duplicate cart.

Tip: The copied cart can be sent to other account users.

Copy Cart	×
 Create a copy for myself Create copies for others Adkins, Amanda - (Buyer) Adkins, Minnie - (Buyer) 	0
Anderson, Cassie - (Buyer) Babos, Lisa - (Buyer) Bascuk, Sue - (Buyer) Beard, Jamie - (Buyer) Bohnett, Charlotte - (Buyer)	A T
Cart name for copies: test page	
Include branch quantities	
Additional comments:	
	Copy Cancel

Share Cart : Share your carts with multiple account users. You can also share your cart by clicking
Share Cart located in the first row of the SmartCart commands.

Cart - Products - Download - Help - 🔏 Share Cart ቛ Fast Order 😑 Normal Cart
🕒 Copy 🔿 Move 🗃 Delete 🎫 Columns

Share this cart with an expiration of (mm/dd/yy)
Invite Shoppers Lock Down
Prevent other shoppers from: adding products to this cart adding products already in the cart removing products from this cart changing line items changing spine labels changing call numbers changing processing notes changing internal notes changing funds changing vendor MARC checkboxes
Changing OLLC MARC checkdoxes Trass earling cart product instructions
Save and Close

Tip: Administrators can place restrictions on what account users can add to the shared cart.

Branch and Fund Summary : Display your Order Summary, Branch Summary, and Branch Fund Summary.

Tip: This page is printable.

Print Cart : Print an order for your records.



Order Modification

The following functions from the *Products* dropdown menu will allow you to adjust titles in your order all at once or individually.



Copy Products : Copy products from one cart to another. You can also copy products by clicking Copy located in the second row of the SmartCart commands.



Tip: These products will stay in the original cart as well as the newly selected cart.

Copy Products		×
	Copy "ELIXIR" to an existing cart Cart #31862474 (#31862474) a new cart Include quantities when copying	
		Copy Cancel

 \mathbf{p} **Tip:** To select multiple products, check the boxes to the left.

W	5	BAU44184029A	ELIXIR
1	5	BSA44173946A	ENCHANTMENT
Ψ.	5	BAU44184031A	FREEDOM'S CHA
W	5	BAU44184033A	FREEDOM'S CHO

Move Products : Remove products from one cart and place them in an existing or new cart. Products can also be moved by clicking rightarrow Move located in the second row of the SmartCart commands.

Cart - Product	s 🔻 Download 👻 Help 👻 🦓 Share Cart 🛛 拥 Fast Order 🚍 Normal Ca	art
🕒 Сору 🔿	Move Delete Columns	
Move Products	×	
	Move the 3 selected products to an existing cart Cart #31862474 (#31862474)	
	a new cart	
	Move Cancel	

Delete Products : Remove products from your cart. Products can also be deleted by clicking **Delete** located in the second row of the SmartCart commands.

Cart 🔻 Products 👻 Download 👻 Help 👻 🕼 Share Cart 🛛 🔄 Fast Order 😑 Normal Cart	
Copy 🔿 Move 😭 Delete 🏢 Columns	
Tip: You can also copy, move, and delete titles from the Quantity tab.	
Quantity Instructions Detail	
Quantity: 1 Fund: abc/d WITHOUT MERCY (Unabridged) Copy	Move Delete
test:	

Set Branch Distributions : Specify branch distributions for products in your cart.

Set Branc	h Distributions		×
15 10 2	Set the branch distribution to Demo for just the selected items all items in the cart		
		Set	Cancel

Set Fund : Specify funds for each product in your cart.

Set Fund			×
	Set the fund for just the selected items all items in the cart to the default for its cate	egory and media	a type 🛟
		Set Fund	Cancel

Mass Edit Instructions : Adjust product instructions for a large quantity of titles.

Tip: Call numbers as well as processing and internal notes will print on your invoice. However, Midwest Tape will only follow processing notes, not internal notes.

Mass Edit Instructions	×						
Check the fields you wish to mass edit. Then fill in the instruction for each checked field and press "Update" when finished. Checked fields that are left blank will update the instructions to be empty.							
NOTE: This will overwrite existing instructions on products in your cart.							
Mass edit instructions for:							
○ just the selected items							
• all items in the cart							
Line Item:							
Spine Label:							
Call Number:							
Processing Notes:							
Internal Notes:							
	ן ר						
L	្ទ						
Update Cancel							

Tip: This will overwrite existing instructions on products in your cart.

Tip: Use the **Instructions** tab to add line items, spine labels, call numbers, processing notes, and internal notes to individual titles.

Quantity Instructions Detail	
Line Item:	WITHOUT MERCY (Unabridged)
Spine Label:	
Call Number:	
Processing Notes:	
Internal	
Notes:	

Remove ALL Unavailable Products : Remove all unavailable products from the current cart.

ਊ т

Tip: Unavailable products must be removed before Yere Check-Out . Unavailable products will appear in your cart as shown below:

. 5	BAU42338374A FANTASY IN DEATH	abridged	ROBB, J. D.	Feb 23, 2010	Fiction	Audiobook CD
	MMX12720953/ THINK TWICE	abridged	SCOTTOLINE, LISA	M ar 16, 2010	Fiction	Audiobook CD

Use the

Detail

tab to view complete information about the selected product.

Quantity Instructi	Detail LION IN THE VAI Elizabeth Peters Part of the Amelia Peabody partake in what happens to Retail Price: You	LLEY (Unat Mysteries series. 1 be Amelia's first p price:	oridged) ۹ 🙀 In the fourth installmer pyramid dig. However,	nt of Elizabeth Pe the Master Crimir	ters' Amelia Peaboo al lurks nearby, wa	ly series, the Emerson family returns iting to swindle the Emersons' site.	to Egypt to
The sum	Stock Number	Media	ISBN	OCLC	Street Date		
Lion Walloy	BSA44173588A 🏷 🔊	Audiobook CD (10 discs)	9781441735881 🔍	610592500	May 1, 2010		
View scanned images View repackaged cover art	Publisher: Blacks Length: 660 Author: Elizabo Readers: Susan Original language: ENGLI Country: United	tone Audio, Inc. (tl eth Peters O'malley SH States	neir stock number is Zł	E2869)			
See a mistake?	Genre: Fiction Categories: Audiot	ook Fiction::Myste	ry				

Use Teast Order to quickly order titles if you know a product's ISBN, UPC, or stock number.

Obtaining Records

SmartCart makes retrieving records easy. Additional functions in the Product dropdown menu allow you to:

Set OCLC MARC Checkboxes : Select titles to receive Full records directly from the Midwest Tape website.

Set Vendor MARC Checkboxes : Select titles to receive Vendor records.



Product and ordering information can be downloaded from the Download dropdown menu. Here you will be able to select what type of file you want to download:



Vendor (Brief) MARC Records : Download Vendor records as a MARC (.mrc) file.

5 MARC on the Spot : Download Full records directly from the Midwest Tape website.

Tip: If a Full record is not available for a product, Midwest Tape will provide a Vendor record at the point of order. We will deliver a Full record once it's available.

Excel or CSV File : Save your order list as a comma-separated value (.csv) file.

🗿 More Tips

Additional information about SmartCart is available in the Help dropdown menu.



To switch your cart to our original Normal Cart, click Source Cart . Find out more information about the Normal Cart here.